Request a free trial of your CEM Dashboard to experience the benefits of upgrading to our premium benchmarking service

What is CEM Dashboard?

Our new interactive benchmarking service offered through our secure on-line portal. CEM's high standard of benchmarking analysis is provided through a cost-effective channel. It allows all fiduciaries or plan sponsors of DC plans the opportunity to perform their fee and performance review to the high standards required of them, thereby reducing litigation risks.

CEM Dashboard will provide you with:

- A <u>total</u> plan benchmark cost using CEM's proprietary peer based analysis, which adjusts for all factors that impact fees. Peers are custom selected based on similarly sized plans, one of the factors that impacts fees. This analysis is superior to the total plan benchmark cost previously included in this PDF report.
- A benchmark cost for <u>each investment</u> <u>option</u>, as well as performance metrics, giving you the context and information you need to properly monitor your investment options. Universe based benchmarks (i.e. page 6 of this report) are inferior to peer-based, especially for outlier sized plans.
- Analysis of target date glide path and risk, and a benchmark cost estimate which adjusts for glide path and other fee drivers.
- Peer based analysis of recordkeeping, and other administrative and participant expenses (such as managed account fees).

You now have two upgrade options:

- 1. CEM Dashboard
- 2. BenchmarkDC, our comprehensive benchmarking report, which includes the Dashboard.

	Dashboard	Comprehensive
Access to CEM Dashboard	✓	✓
CEM's proprietary peer based benchmark cost analysis	√	√
Comparisons against your choice of universe & peers	√	√
Comprehensive results and insights in an 80+ page PDF report		√
In-person meeting and presentation		√
Virtual access to CEM for research, questions and help	limited	unlimited

To request your trial or learn more, click on the video below:

